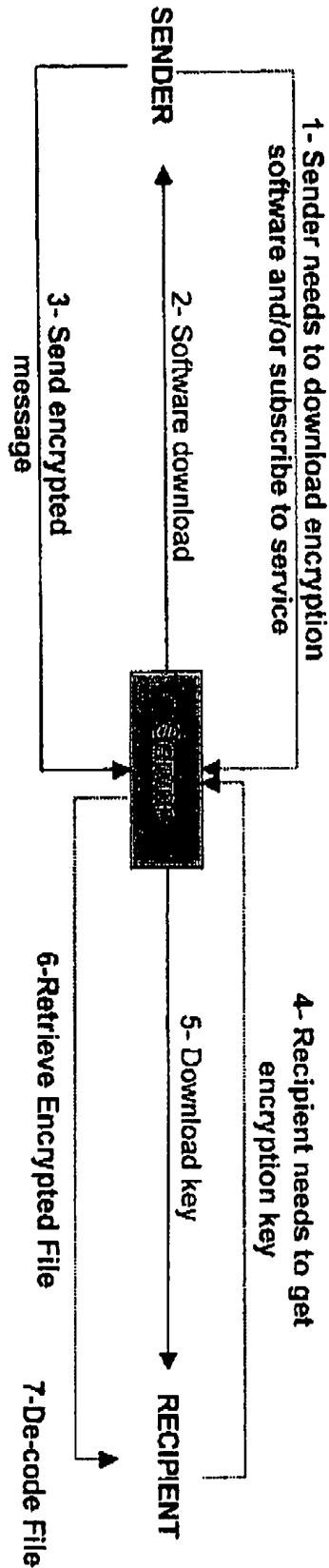




## Marketplace Competing Technologies

### Document Delivery SECURE SOFTWARE



#### Players

- Tumblweed
- Zixmail
- PostX
- etc.

#### Disadvantages

- Cumbersome unless communicating with same person all the time
- Not universal
- Limited to document delivery
- Low volume potential